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Economic Research Center, Department of Commerce, Government of Guam

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AQUACULTURE'S FUTURE ON GUAM

By
William J. FitzGerald, Jr.

Two reports by Aquatic Farms of Hawaii sponsored by the Department of Commerce in the last year deal with aquaculture development on Guam: "General Feasibility Analysis Prawn Aquaculture on Guam" and an extension of this report to other species. The latter is scheduled to be completed in August.

A total of 700 acres on Guam is suitable for aquaculture development. The report describes the impact of three different sized operations for prawn culture. An industry based on the Guam market alone would utilize 50 acres and provide $600,000 in sales and 17 full time jobs. At the other extreme, a major mature industry would utilize 500 acres and provide $8 million in revenue and 66 full time jobs. The flood plains of the Talofofo and Inarajan rivers were recommended as the sites for initial development efforts. Although the fresh water prawn will be the principal species grown in Guam aquaculture, probable other species include bait fish for ocean fishing, eel, tilapia, carp and perhaps salt water shrimp.

A prawn hatchery is necessary for the development of the industry. Once Guam's Department of Agriculture has an appropriate site designated for hatchery use, funding for building the hatchery will be sought by Guam's Department of Commerce. Infrastructure and an extension plan to foster the industry is being developed by the Department of Commerce. For aquaculture to meet its potential as a major industry, the Japanese market must be penetrated.

GUAM'S TRADE
--JAPAN'S GSP AND HEADNOTE 3a OF THE U.S.--

By

Peter C. Mayer

It is generally known that Headnote 3(a) of the U.S. Customs Code permits duty free import of Guam made products provided imported material represents less than fifty percent of the product's value and substantial transformation of the imported materials takes place in Guam. Many may be aware that the U.S. has instituted a Generalized System of Preferences (GSP) which gives similar tariff preferences to Guam's lesser developed neighbors. Significant for potential development under Headnote 3(a) are "import sensitive" items, which are excluded from the U.S. GSP but not from Headnote 3(a). Included within this category are:

1. textile and apparel articles which are subject to textile agreements;
2. certain electronic articles;
3. certain footwear; and
4. certain semi-manufactured and manufactured glass products.

Other articles which the President determines to be import-sensitive may also be excluded from GSP but come under Headnote 3(a). These articles have high U.S. duty.

Guam has become a beneficiary of Japan's GSP program which provides trade perferences for lesser developed nations and territories. Most of Guam's potential agricultural exports benefit from GSP provisions. These provisions, however, have no impact on the greatest hindrance to agricultural import into Japan, plant and animal quarantine restrictions. Japan's GSP may be significant, however, in Guam's manufacturing development.

To a large extent, the manufactured products excluded from Japan's GSP are the same as those excluded from the U.S. GSP. Therefore, the industries suitable for development under Headnote 3(a) are likely to differ from those suitable for development under Japan's GSP. Most items may be imported duty free under Japan's GSP; a tariff of fifty percent of most favored nation rates are required for selected products. Ceilings on the level of imports may be imposed on some products. "Substantial transformation" of materials imported into Guam is required under Japan's trade rules in order for the product to qualify under Japan's GSP. Unlike for the United States, however, what constitutes "substantial transformation" is fairly well defined.

It should be pointed out that Guam's neighbors are also beneficiaries of Japan's GSP. Therefore, export development cannot be based on differential access to the Japanese market. Being a beneficiary territory for Japan's GSP, however, will be of assistance for developing exports where Guam has an advantage for other reasons.

NATIONAL ECONOMIC TRENDS

By

Federal Reserve Bank of St. Louis

The Federal Reserve Bank of St. Louis reports that the expansion of real economic activity has slowed since late 1978. Real GNP grew at only a 0.5 percent annual rate during the first quarter of the this year, following a 4.4 percent increase over the prior four quarters. A further slowing in the expansion of economic activity during April is indicated by data for production, income, retail sales, and employment.

First quarter output developments in 1979 reflect, in part, the influence of unusually severe weather conditions, as in the first quarter of 1978 when real GNP declined slightly. During the first quarter of both 1978 and 1979, the slowdown in the growth of the nation's output of goods and services was mirrored in relatively large declines in productivity. In each case, civilian employment grew quite rapidly; in 1978, at a 4.6 percent rate, and in 1979, at a 4.2 percent rate. Output per hour of all persons in the private business sector, however, declined at a 4.3 percent rate in the first quarter of 1978, and at a 4.6 percent rate this year.

In the initial quarter of both 1978 and 1979, the slowing in output was primarily reflected in a slowing of purchases by government and consumers. During the first quarter of 1978, real government purchases fell at a 3.5 percent rate, while real personal consumption expenditures declined at a 1.4 percent rate. Comparable figures for this year are a 4.2 percent rate of decrease for government purchases, and growth in real personal consumption expenditures at only a 0.3 percent rate.

During April, declines were registered for industrial production and civilian employment, while payroll employment, personal income, and retail sales showed relatively slow growth. These developments reflect, in part, a temporary disruption in material deliveries and production due to the truckers lockout early in the month, as well as the slowing of monetary expansion from October 1978 to March 1979.

By historical standards, inventory stocks continue to be low relative to sales. In March 1979, the ratio of manufacturing and trade inventories to monthly sales was 1.37, the lowest level since September 1950. For the economy as a whole, the ratio of the constant dollar stock of inventory to real final sales was .267 in the first quarter. This was only slightly higher than in the fourth quarter of 1978 when this measure of inventory stocks was at the lowest level in the history of the series.

Prices continued to climb at double-digit rates in April. Producer prices rose at a 16.2 percent annual rate from December 1978 to April 1979, sharply higher than the 10.9 percent rate of advance over the prior four months, or the 11.6 percent rate of increase during the same four-month period last year. Producer industrial commodities have risen at a 12.6 percent rate since September 1978, the month before the announcement of wage-price guidelines. During the year ending in September 1978, such prices increased 7.4 percent. Producer prices for fuels and related products and power have risen at a 25.1 percent rate since the Iranian turmoil in November 1978. In the most recent two months, the annual rate of increase of these prices was 39.4 percent.

JAPAN'S NON-TARIFF BARRIERS AND DISTRIBUTION PATTERNS

By

Staff, Economic Research Center

An article entitled "How to Get Through to Japanese Market" written by James Hutchenson Page was fearured in the Japan Times Weekly, August 4, 1979. In this article, the author discussed Japan's non-tariff barriers and distribution patterns, and their effects on foreign investors.

Non-tariff barriers in Japan fall into many categories. One which may be of interest to the local business community is that of food items. Japan's restrictions on the ingredients of food items have caused non-entry of many foreign businesses into the food market. It is estimated that about 67 internationally known brand-named products have been eliminated in the past year or so due to these ingredient restrictions. Page suggests that Japan's worldwide image would be greatly enhanced if initiative is taken by Japan to establish and international committee to set up uniform food and over-the-counter (OTC) product ingredient standards. Also, a testing laboratory designated in each country involved would conduct individual product testing based upon the standards agreed upon.

Another obstacle barring access to the Japanese market lies in the country's distribution patterns. The distribution patterns of consumer products in Japan is generally influenced by the volume of consumer purchases. Until the commodity is accepted and purchased regularly by consumers, the quantity of per-store buying form suppliers will be small. Large trading houses in Japan consequently find that it is uneconomical to distribute consumer goods to more than 20-25 percdnt of Japan's highly known retailers. There is no one distributor who can sell its goods to all or even major percentage of retailers. Furthermore,

the small volume of retail purchases have caused trucking companies to cut down their per-day deliveries thereby creating another obstacle for marketing foreign goods.

Efforts to simplify the distribution system is presently taking place in Japan. Large chain retailers are changing their purchasing habits. Retailers are now buying from domestic and foreign suppliers on a direct basis which would, in effect, keep their selling prices down. The emergence of a consumer movement attributed to Japanese national family affluency has had positive impact on the distribution system. Throughout Japan, customers are now asking retailers to make foreign goods available in their shops.

A foreign firm contemplating in setting up a business in Japan may keep the following suggestions and observatins in mind:

1. It would be most advatageous to make contact with reputable Japanese companies as they are the major distributors of Japan's consumer product imports. Such companies are aware of all the problems and most of them are familiar with the distribution patterns. It should be noted, however, that despite their efforts to satisfy their foreign clients, financial and marketing risks are well scrutinized.
2. Because businesses are conducted on the basis of personal relationship, it might be wise for foreign firms doing business on an importer-distributor basis to have a mutually agreed upon provision in their agreement. For example, the foreign firm would pay the importer a commission for all businesses done on a

direct basis with large-chain retailers; and

As suggested by the author of the article, a foreign firm should not begin the Japanese market entry process by employing consumer research techniques. Instead, the foreign firm should first find out if their product is acceptable for sale, by meeting those standards imposed on that product by the Japanese government. If so, the next step would be to ascertain if retailers have an interest in handling the product. Certainly, food outlets who already have a number of brands of a specific food item would probably have no interest in handling any additional brand(s) in the same product line.

TABLES

QUARTERLY ECONOMIC REVIEW

FOR SECOND QUARTER 1979

TABLE 1

GROSS BUSINESS RECEIPTS
($ Thousands)

YEAR	AGRICULTURE	CONSTRUCTION	MANUFACTURING	TRANSPORTATION	WHOLESALE	RETAIL	INSURANCE REAL ESTATE FINANCE	SERVICE	TOTAL 2/
Fiscal 1970	1/	53,131	6,307	135	29,800	91,092	19,694	26,695	226,854
Fiscal 1971	1/	69,458	39,833	148	40,232	107,885	24,607	41,228	323,391
Fiscal 1972	1/	86,269	41,390	213	46,514	162,375	34,568	51,764	423,093
Calendar 1973	543	127,847	62,990	11,009	48,569	180,316	66,726	64,939	562,940
Calendar 1974	726	108,911	113,370	15,209	43,147	200,598	66,726	73,381	626,598
Calendar 1975	1,171	92,794	139,422	13,640	46,903	189,010	58,056	68,940	600,549
Calendar 1976	1,204	63,966	152,223	14,292	46,536	221,837	63,997	70,494	634,549
Calendar 1977 P	1,458	74,839	150,499	15,246	288,045 3/		65,581	80,209	675,877
Calendar 1978 P	2,884	111,194	187,496	16,670	54,121	259,194	69,167	85,697	786,423

P = Preliminary Estimates.
1/ Prior to 1973, Agriculture was not included in total gross receipts.
2/ Totals may not add up due to rounding.
3/ Includes Wholesale and Retail.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 2
TOTAL DEPOSITS --- ALL FINANCIAL INSTITUTIONS
($ Thousands)

Quarterly Period, as of	Demand Deposits	Time and Savings Deposits 1/	Total Deposits 2/
June 30, 1978	312,542	216,892	529,434
September 30, 1978	247,057	201,604	448,661
December 31, 1978	96,763	196,976	293,739
March 31, 1979 R	93,056	218,653	311,709
June 30, 1979	90,548	238,302	328,851

R = Revised
1/ Includes off-shore Time Certificates of Deposits (TCDs)
2/ Totals may not add up due to rounding.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 3
TOTAL LOANS - ALL FINANCIAL INSTITUTIONS
($ Thousands)

Quarterly Period, as of	Consumer	Commercial	Conventional Mortgage		FHA	Others	Total 1/
			Residential	Business			
June 30, 1978	75,427	88,991	67,288	43,855	26,230	28,505	330,295
September 30, 1978	76,844	85,076	68,382	48,299	24,038	6,441	309,081
December 31, 1978	75,101	88,493	70,297	43,774	24,152	7,657	309,469
March 31, 1979	80,058	80,262	70,130	46,957	24,072	3,947	305,426
June 30, 1979	79,789	78,271	69,281	44,569	24,940	4,177	301,027

1/ Totals may not add up due to rounding.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 4
DEPOSITS, BY TYPE OF FINANCIAL INSTITUTION
($ Thousands)

Type of Financial Institution	Quarterly Period, as of	Demand Deposits	Time and Saving Deposits 1/	Total Deposits 2/
BANKS	June 30, 1978	312,542	163,522	476,064
	September 30, 1978	247,057	142,769	389,826
	December 31, 1978	96,763	139,317	236,080
	March 31, 1979 R	93,056	154,482	247,538
	June 30, 1979	90,425	174,087	264,512
CREDIT UNION AND SAVINGS AND LOAN ASSOCIATIONS	June 30, 1978	N/A	51,997	51,997
	September 30, 1978	N/A	57,628	57,628
	December 31, 1978	N/A	56,449	56,449
	March 31, 1979	N/A	62,809	62,809
	June 30, 1979	123	62,568	62,691
OTHERS	June 30, 1978	N/A	1,372	1,372
	September 30, 1978	N/A	1,207	1,207
	December 31, 1978	N/A	1,209	1,209
	March 31, 1979	N/A	1,362	1,362
	June 30, 1979	N/A	1,647	1,647

N/A = Not Applicable
R = Revised
1/ Includes off-shore Time Certificates of Deposits (YCDs)
2/ Totals may not add up due to rounding.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 5
LOANS - BY TYPE OF FINANCIAL INSTITUTION
($ Thousands)

Type of Financial Institution	Quarterly Period, as of	Consumer	Commercial	Conventional Mortgage		FHA	Others	TOTAL 1/
				Residential	Business			
BANK	June 30, 1978	50,514	87,119	23,364	41,049	24,584	23,812	250,442
	September 30, 1978	54,306	83,312	23,535	43,636	24,023	4,995	233,807
	December 31, 1978	49,220	86,744	25,930	39,223	24,141	5,392	230,649
	March 31, 1979	52,758	78,498	25,235	41,104	24,062	1,693	223,350
	June 30, 1979	57,487	76,532	29,306	38,551	24,930	2,311	229,118
CREDIT UNION AND SAVINGS AND LOAN ASSOCIATIONS	June 30, 1978	17,173	N/A	42,696	2,742	16	697	63,323
	September 30, 1978	14,474	N/A	43,460	4,600	15	1,211	63,760
	December 31, 1978	16,436	N/A	43,630	4,484	11	1,907	66,467
	March 31, 1979	18,520	N/A	43,479	5,791	11	2,173	69,974
	June 30, 1979	12,823	N/A	38,330	5,956	10	1,788	58,907
OTHERS	June 30, 1978	7,740	1,872	1,228	64	1,630	3,996	16,529
	September 30, 1978	8,063	1,765	1,387	63	-0-	235	11,513
	December 31, 1978	9,445	1,749	732	68	-0-	358	12,353
	March 31, 1979	8,780	1,764	1,415	62	-0-	81	12,102
	June 30, 1979	9,479	1,738	1,645	62	-0-	78	13,002

N/A = Not Applicable
1/ Totals may not add up due to rounding.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 6
HIGHLIGHTS OF THE EMPLOYMENT AND UNEMPLOYMENT SITUATION ON GUAM

Selected Categories	March 1978	June 1978	September 1978	December 1978
Civilian labor force 1/	30,020	33,450	32,000	31,420
Total employed	27,990	29,380	29,560	29,490
Adult men	16,020	16,320	16,920	16,800
Adult women	9,800	9,810	10,520	10,520
Teenagers	2,140	3,250	2,120	2,170
Not Ascertainable	30	0	0	0
Household heads	14,480	14,550	14,870	15,030
Full-time workers	24,870	25,900	26,200	25,120
Part-time workers	3,120	3,450	3,300	3,620
Not ascertainable 3/	0	30	70	750
U.S. citizens	23,330	24,270	24,300	23,800
Immigrant aliens	4,660	5,110	5,260	5,690
Veterans	4,460	4,290	4,270	4,450
Total unemployment	2,030	4,070	2,440	1,930
Unemployment Rate (Percent of Labor Force)				
All workers	6.8	12.2	7.6	6.1
Adult men	3.8	4.7	2.7	3.2
Adult women	6.5	10.7	10.3	7.5
Teenagers	25.4	39.1	30.8	27.0
Household heads	2.5	2.6	2.2	2.1
Full-time workers	5.7	10.0	6.1	5.8
Part-time workers	14.4	25.7	18.1	9.8
U.S. citizens	6.0	12.3	7.1	6.1
Immigrant aliens	10.9	11.5	9.9	6.2
Veterans	2.8	5.1	3.0	4.0
Average weeks of unemployment	11.8	7.5	9.4	9.1

1/ Includes civilians 16 years of age and over excluding nonimigrant aliens and civilians living on military reservations.

2/ Those males in the labor force for which age was not available.

3/ Teenagers between 18-19 years for which full-time or part-time employment status was not available.

SOURCE: Current Labor Force Survey (CLFS), Bureau of Labor Statistics, Department of Labor, Government of Guam.

TABLE 7
EMPLOYMENT STATUS OF CIVILIAN NON-INSTITUTIONAL POPULATION 16 YEARS OF AGE AND OVER BY AGE AND SEX
SEPTEMBER 1978

AGE AND SEX	TOTAL CIVILIAN NON-INST. POPULATION	CIVILIAN LABOR FORCE						NOT IN LABOR FORCE	
		TOTAL	PERCENT OF POPULATION	EMPLOYED		UNEMPLOYED		NUMBER	PERCENT OF POPULATION
				NUMBER	PERCENT OF LABOR FORCE	NUMBER	UNEMPLOYMENT RATE		
BOTH SEXES									
16 years & over	50,300	32,000	63.6	29,560	92.4	2,440	7.6	18,290	36.4
16 to 17	4,880	1,110	22.8	650	58.2	460	41.8	3,770	77.2
18 to 19	3,400	1,960	57.6	1,480	75.4	480	24.6	1,440	42.4
20 years & over	42,020	28,930	68.7	27,440	94.8	1,490	5.2	13,080	31.3
20 to 24	6,420	4,810	74.9	4,300	89.3	520	10.7	1,610	25.1
25 to 44	19,600	15,210	77.6	14,480	95.2	730	4.5	4,400	22.4
25 to 34	11,540	8,930	77.0	8,370	93.7	560	6.3	2,610	22.6
35 to 44	8,070	6,280	77.5	6,110	97.4	170	2.7	1,790	22.2
45 years & over	15,990	8,910	55.8	8,660	97.2	250	2.8	7,070	44.2
MALES									
16 years & over	24,110	19,060	79.1	18,090	95.0	960	5.1	5,050	20.9
16 to 17	2,660	760	28.8	450	58.7	320	41.3	1,890	71.3
18 to 19	1,410	910	64.7	730	80.0	180	20.0	500	35.3
20 years & over	20,040	17,380	86.7	16,920	97.3	460	2.7	2,660	13.3
20 to 24	2,620	2,290	87.3	2,140	93.5	150	6.5	330	12.7
25 to 44	9,210	8,760	95.1	8,530	97.4	230	2.7	450	4.9
25 to 34	5,480	5,160	94.2	4,960	96.1	200	3.9	320	5.8
35 to 44	3,740	3,600	96.4	3,570	99.1	30	0.9	130	3.6
45 years & over	8,200	6,320	77.1	6,240	98.7	80	1.3	1,880	22.9
FEMALES									
16 years & over	26,200	12,950	49.4	11,470	88.6	1,480	11.4	13,250	50.6
16 to 17	2,220	350	15.7	200	57.1	150	42.9	1,880	84.3
18 to 19	1,990	1,050	52.5	750	71.4	300	28.6	950	47.5
20 years & over	21,980	11,550	52.6	10,520	91.1	1,030	8.9	10,420	47.4
20 to 24	3,800	2,520	66.4	2,160	85.5	360	14.5	1,280	33.6
25 to 44	10,390	6,440	62.0	5,940	92.3	500	7.7	3,950	38.0
25 to 34	6,060	3,770	62.2	3,400	90.3	360	9.7	2,290	37.8
35 to 44	4,330	2,670	61.7	2,540	95.0	130	5.0	1,660	38.3
45 years & over	7,780	2,590	33.3	2,420	93.4	170	6.4	5,200	66.7

Note: Excludes non-immigrant aliens and civilians living in military reservations.
Data for this table are currently not available for September 1978.

SOURCE: Current Labor Force Survey (CLFS), Bureau of Labor Statistic, Department of Labor, Government of Guam.

TABLE 8
EMPLOYMENT STATUS OF CIVILIAN NON-INSTITUTIONAL POPULATION 16 YEARS OF AGE AND OVER BY AGE AND SEX
DECEMBER 1978

AGE AND SEX	TOTAL CIVILIAN NON-INST. POPULATION	CIVILIAN LABOR FORCE						NOT IN LABOR FORCE	
		TOTAL	PERCENT OF POPULATION	EMPLOYED		UNEMPLOYED		NUMBER	PERCENT OF POPULATION
				NUMBER	PERCENT OF LABOR FORCE	NUMBER	UNEMPLOYMENT RATE		
BOTH SEXES									
16 years & over	50,570	31,420	62.1	29,490	93.9	1,930	6.1	19,150	37.9
16 to 17	4,750	890	18.7	650	73.3	240	26.7	3,860	81.3
18 to 19	3,390	1,810	53.5	1,520	83.7	300	16.3	1,580	46.5
20 years & over	42,430	28,720	67.7	27,320	95.1	1,400	4.9	13,710	32.3
20 to 24	5,480	3,980	72.7	3,550	89.1	430	10.4	1,500	27.3
25 to 44	20,450	15,860	77.6	15,130	95.4	730	4.6	4,610	22.5
25 to 34	12,200	9,480	77.7	9,000	95.0	470	5.0	2,720	22.3
35 to 44	8,250	6,380	77.3	6,130	96.0	260	4.0	1,870	22.7
45 years & over	16,510	8,880	53.8	8,650	97.3	240	2.7	7,620	46.1
MALES									
16 years & over	24,290	18,720	77.1	17,930	95.8	790	4.2	5,580	24.0
16 to 17	2,620	590	22.6	450	76.7	140	23.3	2,030	77.4
18 to 19	1,340	770	57.4	670	87.2	100	12.8	570	42.7
20 years & over	20,330	17,360	85.4	16,800	96.8	550	3.2	2,980	14.6
20 to 24	2,290	1,990	87.1	1,770	89.1	220	10.9	300	12.9
25 to 44	9,540	9,040	94.8	8,830	97.6	220	2.4	500	5.2
25 to 34	5,560	5,300	95.4	5,140	97.0	160	3.0	260	4.6
35 to 44	3,980	3,740	94.1	3,680	98.4	60	1.6	230	5.9
45 years & over	8,510	6,320	74.3	6,210	98.1	120	1.9	2,190	25.7
FEMALES									
16 years & over	26,280	12,710	48.4	11,560	91.0	1,140	9.0	13,570	51.7
16 to 17	2,130	300	13.9	200	66.7	100	33.3	1,830	86.1
18 to 19	2,050	1,040	51.0	850	81.1	200	18.9	1,000	49.0
20 years & over	22,100	11,370	51.4	10,520	92.6	850	7.5	10,740	48.6
20 years to 24	3,190	1,990	62.4	1,770	89.1	220	10.9	1,200	37.7
25 to 44	10,910	6,820	62.5	6,300	92.5	510	7.5	4,100	37.6
25 to 34	6,640	4,180	62.9	3,860	92.5	320	7.6	2,460	37.1
35 to 44	4,280	2,640	61.8	2,440	92.5	200	7.5	1,640	38.3
45 years & over	8,020	2,560	31.9	2,440	95.4	120	4.6	5,460	68.1

NOTE: Excludes non-immigrant aliens and civilians living in military reservations.

SOURCE: Current Labor Force Survey (CLFS), Bureau of Labor Statistics, Department of Labor, Government of Guam.

TABLE 9
EMPLOYEES ON PAYROLLS ON GUAM BY INDUSTRY
(In Hundreds)

INDUSTRY	June 1977R	July 1977R	Aug. 1977R	Sept. 1977R	Oct. 1977R	Nov. 1977R	Dec. 1977R	Jan. 1978R	Feb. 1978R	March 1978	April 1978
All Industries	322	316	317	322	317	328	325	318	324	328	332
Agriculture	2	1	1	1	1	1	1	1	1	1	1
Construction	39	42	41	42	43	46	44	45	49	49	49
General building contractors 1/	30	33	32	33	33	33	33	34	36	37	37
Construction other than building construction-general contractors	3	3	3	3	4	7	5	5	6	5	5
Special trade-contractors	6	6	6	6	6	6	6	6	7	7	7
Manufacturing	13	10	11	11	10	10	10	9	10	11	11
Food and kindred products	4	4	4	4	4	4	4	3	4	5	5
Printing and publishing	2	2	2	2	2	2	2	2	2	2	2
All other manufacturing	7	4	5	5	4	4	4	4	4	4	4
Transportation & Public Utilities	27	27	27	26	26	26	25	25	25	25	25
Trade	65	63	64	63	65	65	67	64	65	64	66
Wholesale	7	7	7	7	7	7	7	7	7	7	7
Retail	58	56	57	56	58	58	60	57	58	57	59
Finance, Insurance & Real Estate	13	13	13	13	13	12	12	12	12	13	13
Services	79	75	76	82	82	84	82	79	78	80	81
Hotel & other lodging places	12	12	12	12	12	12	12	12	12	12	13
All other services	67	63	64	70	70	72	70	67	66	68	68
Public Administration	84	85	84	84	77	84	84	83	84	85	86

(Continued on next page)

TABLE 9
EMPLOYEES ON PAYROLLS ON GUAM BY INDUSTRY (Continued)
(In Hundreds)

INDUSTRY	May 1978	June 1978	July 1978R	Aug. 1978	Sept. 1978	Oct. 1978	Nov. 1978	Dec. 1978	Jan. 1979	Feb. 1979	March 1979P
All Industries	335	336	339	339	361	367	369	372	368	370	365
Agriculture	1	1	1	1	1	1	1	1	1	1	1
Construction	50	52	54	54	53	55	53	52	52	53	49
General building contractors 1/	37	39	41	41	41	43	41	41	40	40	36
Construction other than building construction-general contractors	5	5	5	5	4	4	4	4	5	6	6
Special trade-contractors	8	8	8	8	8	8	8	7	7	7	7
Manufacturing	12	12	13	12	12	12	12	12	12	12	12
Food and kindred products	5	5	5	6	5	5	5	5	5	5	5
Printing and publishing	2	2	2	2	2	2	2	2	2	2	2
All other manufacturing	5	5	6	5	5	5	5	5	5	5	5
Transportation & Public Utilities	25	24	25	26	26	26	26	26	26	26	27
Trade	66	69	68	69	67	61	70	72	69	67	68
Wholesale	7	7	7	7	6	6	6	6	5	5	5
Retail	59	62	61	62	61	62	64	66	64	62	63
Finance, Insurance & Real Estate	13	13	13	13	13	13	13	13	12	12	12
Services	82	78	79	77	104	106	109	110	112	115	111
Hotel & other lodging places	12	13	13	13	12	12	13	13	13	14	14
All other services	70	65	66	64	92	94	96	97	99	101	97
Public Administration	86	86	87	87	85	86	85	86	84	84	85

R = Revised 1/ Includes operative builders P = Preliminary

Note: The Department of Labor no longer classifies establishments by type of owner, that is, as private and public sectors. Government establishments are not classified by their primary economic activity. This change is primarily reflected in the number of employees in the services, public administration, and transportation and public utilities industries. Data include full-time and part-time employees who worked during or received pay for any part of the pay period which includes the 12th day of the survey month. Proprietors, self-employed, unpaid family workers, domestic servants and military personnel are excluded.

SOURCE: Bureau of Labor Statistics, Department of Labor, Government of Guam.

TABLE 10

FOREIGN LABORERS UNDER SPECIAL PROGRAMS
(H-2 WORKERS INTO GUAM)

PERIOD	TOTAL	IN GUAM AT END OF REPORT PERIOD			ADMITTED			DEPARTING			
		PHILIPPINES	PACIFIC ISLANDS (US.ADM.)	JAPAN, KOREA & OTHER COUNTRIES	PHILIPPINES	PACIFIC ISLANDS (US.ADM.)	JAPAN, KOREA & OTHER COUNTRIES	PHILIPPINES	PACIFIC ISLANDS (US.ADM.)	JAPAN, KOREA & OTHER COUNTRIES	DEPARTURES UNDER PROCEEDINGS
1978											
January	4,897	3,349	6	1,542	34	---	15	86	---	57	1
February	4,885	3,387	6	1,492	166	---	49	128	---	99	4
March	4,816	3,356	6	1,454	75	---	54	106	---	92	19
April	4,844	3,396	6	1,442	112	---	78	72	---	90	8
May	4,868	3,407	6	1,455	121	---	93	110	---	80	11
June	4,879	3,480	6	1,393	150	---	38	77	---	100	9
July	4,950	3,551	6	1,393	178	---	80	107	---	80	2
August	5,077	3,661	6	1,410	173	---	93	61	---	76	2
September	5,060	3,677	6	1,377	123	---	36	107	---	69	0
October	5,153	3,800	6	1,347	169	---	29	45	---	49	11
November	5,093	3,772	6	1,315	43	---	35	53	---	61	24
December	5,047	3,733	6	1,308	98	---	26	121	---	33	16
1979											
January	5,016	3,725	6	1,285	36	---	35	43	---	58	1
February	4,956	3,688	6	1,262	39	---	17	76	---	39	1
March	4,785	3,562	6	1,217	6	---	17	131	---	62	1
April	4,563	3,399	6	1,158	54	---	31	208	---	90	9
May	4,413	3,301	6	1,106	57	---	23	155	---	75	0
June	4,469	3,364	6	1,099	139	---	12	71	---	19	5

SOURCE: Immigration and Naturalization Service, U.S. Department of Justice.

TABLE 11
VISITOR AND TOURIST ARRIVALS: BY PURPOSE AND TRAVEL ARRANGEMENT

PERIOD	TOTAL	CHANGE FROM ONE MONTH AGO	CHANGE FROM ONE YEAR AGO	PLEASURE	% CHANGE FROM ONE MONTH AGO	% CHANGE FROM ONE YEAR AGO	BUSINESS	% CHANGE FROM ONE MONTH AGO	% CHANGE FROM ONE YEAR AGO	OTHER	% CHANGE FROM ONE MONTH AGO	% CHANGE FROM ONE YEAR AGO	TRAVEL ARRANGEMENT GROUP TOUR	TRAVEL ARRANGEMENT PRIVATE	TRAVEL ARRANGEMENT INDIVIDUAL PACKAGE TOUR	TRAVEL ARRANGEMENT DNA*
1978																
January	18,691	[illegible]	17.7	11,775	[illegible]	14.1	2,617	[illegible]	[illegible]	4,299	-12.6	17.7	4,860	3,364	3,925	6,542
February	17,978	-3.8	-13.5	12,225	[illegible]	-14.3	2,157	-17.6	3.7	3,596	-16.4	-17.6	5,434	2,697	4,074	5,573
March	26,894	49.6	7.1	18,826	54.0	10.5	2,958	37.1	7.1	5,110	42.1	-3.1	7,799	3,496	7,794	7,800
April	17,094	-36.4	-14.5	10,955	-41.8	-13.5	2,906	[illegible]	-3.0	4,103	-19.7	-21.0	2,735	3,477	4,954	6,328
May	18,256	[illegible]	-2.7	11,116	[illegible]	2.8	3,104	[illegible]	-7.1	4,016	-2.1	-30.5	2,921	[illegible]	5,655	6,356
June	13,341	[illegible]	-4.8	6,937	-37.7	-3.1	2,268	2.1	-24.4	4,136	2.9	-21.1	2,468	[illegible]	4,936	5,470
July	20,492	53.6	[illegible]	[illegible]	[illegible]	3.1	2,254	[illegible]	-20.3	4,506	9.0	-6.3	3,665	[illegible]	5,994	[illegible]
August	27,514	34.3	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	9.3	-14.1	5,778	28.2	21.6	[illegible]	[illegible]	[illegible]	[illegible]
September	[illegible]	[illegible]	[illegible]	8,850	[illegible]	[illegible]	2,360	-4.1	-5.4	3,540	-38.7	-7.6	2,150	[illegible]	[illegible]	[illegible]
October	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	2,689	13.9	1.1	4,418	24.8	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
November	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	5.1	2.3	4,330	-1.9	.3	3,766	[illegible]	[illegible]	[illegible]
December	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	13.0	16.5	4,541	4.2	-7.6	5,487	[illegible]	[illegible]	[illegible]
TOTAL	[illegible]	[illegible]	[illegible]	148,523	---	[illegible]	[illegible]		-2.0	52,377	---	-10.4	[illegible]	[illegible]	[illegible]	[illegible]
1979																
January	19,636	4.9	5.3	12,599	5.7	7.0	2,756	12.0	[illegible]	4,331	-4.6	.7	5,906	3,347	3,937	6,496
February	22,129	12.4	23.1	15,269	21.2	24.9	2,655	-3.7	[illegible]	4,205	-2.9	16.9	7,966	3,319	4,647	6,197
March	26,151	18.2	-2.8	17,783	16.5	-5.5	3,136	[illegible]	6.1	5,230	24.4	2.3	6,538	4,184	7,584	7,845
April	19,412	-25.8	13.6	12,424	-30.1	23.2	2,717	-13.4	-6.5	4,271	-18.3	4.1	4,271	3,106	6,018	6,017
May	20,838	7.4	14.1	13,128	5.7	17.9	2,917	7.4	-6.0	4,793	12.2	19.4	4,376	3,334	6,460	6,668
June	20,457	-1.8	53.3	12,683	-3.4	82.8	2,455	-15.8	8.2	5,319	11.0	28.6	5,114	3,069	5,114	7,160

*Number who did not answer.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 12

VISITOR AND TOURIST ARRIVALS BY COUNTRY OF ORIGIN

PERIOD	TOTAL	JAPAN	UNITED STATES	PACIFIC TRUST TERRITORY	TAIWAN	PHILIPPINES	KOREA	HONGKONG	OTHERS
1978									
January	18,697	12,380	2,376	1,341	76	167	42	56	2,253
February	17,978	12,380	2,211	909	44	155	41	57	2,181
March	26,894	19,750	2,551	1,156	54	102	57	60	3,164
April	17,094	11,520	2,496	1,104	48	116	31	62	1,717
May	18,256	12,040	2,896	1,456	70	171	48	62	1,513
June	13,341	7,690	2,597	1,504	74	156	52	59	1,209
July	20,492	14,390	3,005	1,546	103	170	61	52	1,165
August	27,514	21,320	2,609	1,688	101	160	90	61	1,485
September	14,750	9,890	2,586	1,369	65	156	47	44	593
October	19,207	13,980	2,732	1,302	23	280	64	35	731
November	18,837	13,360	2,814	1,587	119	182	46	39	690
December	18,921	12,740	3,078	2,058	105	128	68	55	689
TOTAL	231,975	161,440	32,011	17,020	882	1,943	647	642	17,390
1979									
January	19,686	14,070	2,970	1,668	49	123	54	40	712
February	22,129	16,410	3,040	1,611	76	135	50	101	706
March	26,151	19,900	3,320	1,785	62	241	48	45	750
April	19,412	13,670	2,753	1,706	69	167	47	58	942
May	20,838	14,390	3,005	1,949	95	222	46	53	1,078
June	20,457	13,810	2,750	2,533	40	168	43	45	1,068

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 13

PERCENT DISTRIBUTION OF VISITOR AND TOURIST ARRIVALS BY SEX, AGE, AND DAYS OF STAY

PERIOD	SEX		AGE GROUP					DAYS OF STAY				
	MALE	FEMALE	0-18	19-30	31-44	45-60	Over 60	1	2-3	4	5-9	Over 9
1978												
January	62	24	2	43	22	10	3	12	16	34	22	5
February	63	24	1	47	20	11	3	8	18	33	26	4
March	60	25	2	47	17	9	4	8	19	29	31	4
April	61	23	1	48	18	8	2	10	18	23	33	5
May	59	27	1	48	19	8	2	13	22	21	30	5
June	55	28	2	40	20	9	3	15	19	19	26	5
July	51	38	6	47	18	8	4	10	20	22	32	6
August	55	33	5	47	20	9	2	10	18	23	35	4
September	57	31	1	48	20	9	2	12	20	23	29	5
October	64	25	1	54	18	8	3	12	20	19	34	5
November	65	22	1	48	19	8	2	12	19	21	32	4
December	56	32	3	37	24	14	4	11	28	17	26	7
TOTAL	66	28	2	39	20	9	3	11	20	24	30	5
1979												
January	64	24	2	35	25	14	4	11	19	21	34	5
February	64	25	1	39	23	13	6	10	21	25	31	5
March	62	27	3	46	21	9	3	12	19	19	37	4
April	63	27	1	47	21	10	3	11	19	15	40	4
May	65	26	1	47	23	9	2	13	20	15	38	4
June	58	30	2	45	21	10	3	12	22	17	34	6

NOTE: Percentage figures do not add up to 100 due to non-response and rounding.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 14
VALUE OF BUILDINGS AND NUMBER OF CONSTRUCTION PERMITS
($ Thousands)

TYPE OF CONSTRUCTION		TOTAL 1978		1st QTR 1978		2nd QTR 1978		3rd QTR 1978		4th QTR 1978		1st QTR 1979		2nd QTR 1979	
		No.	$Value	No.	$Value	No.	$Value	No.	$Value	No.	$Value	No.	$Value	No.	$Value
Residential	N	371	12,831	144	4,821	84	3,008	71	2,373	72	2,629	77	2,816	107	4,083
	A	383	3,899	118	1,256	105	955	85	911	75	777	81	876	97	849
Apartments and Dormitories	N	2	1,122	1	122	1	1,000	0	0	0	0	2	182	1	126
	A	6	144	1	5	0	0	3	61	2	73	2	12	0	0
Hotel	N	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	A	4	110	4	110	0	0	0	0	0	0	1	50	1	11
Condominium	N	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	A	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commercial	N	25	4,524	3	97	9	1,611	6	1,211	7	1,605	4	449	5	1,500
	A	96	1,537	25	492	17	296	26	410	28	339	24	481	20	851
Industrial	N	1	40	0	0	1	40	0	0	0	0	0	0	0	0
	A	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non-Profit	N	4	713	0	0	1	88	2	525	1	100	3	138	1	40
	A	4	86	1	28	2	39	1	19	0	0	1	13	3	56
Gov-Guam	N	234	20,103	6	3,151	217	11,831	2	100	9	5,021	10	921	3	1,610
	A	20	2,590	15	1,356	4	644	1	590	0	0	0	0	0	0
Miscellaneous	N	274	1,794	76	290	76	619	66	525	56	360	66	330	47	119
Total 1/		1,424	49,493	394	11,728	517	20,132	263	6,725	250	10,908	271	6,268	286	9,245

N = New
A = Addition
1/ Totals may not add up due to rounding.

SOURCE: Department of Public Works, Government of Guam.

TABLE 15

IMPORTS AND EXPORTS
(Dollars)

COUNTRY	TRADE	1975	1976	1st Quarter 1/ 1977	2nd Quarter R
Australia	Export	1,333,141	387,609	N/A	2/
	Import	3,353,618	3,769,893	N/A	2/
Hongkong	Export	1,126,389	1,134,161	N/A	3,097,189
	Import	8,097,913	5,938,693	N/A	4,178,548
Japan	Export	955,448	541,815	N/A	86,367
	Import	12,495,009	16,386,576	N/A	8,655,084
New Zealand	Export	614	2,842	N/A	2/
	Import	563,660	1,175,056	N/A	2/
Philippines	Export	597,565	523,888	N/A	41,603
	Import	6,381,687	7,342,375	N/A	2,545,403
Taiwan	Export	928,292	8,425,753	N/A	3/
	Import	7,076,393	7,292,990	N/A	3/
U.S.A.	Export	10,525,019	2,377,874	N/A	5,242,870
	Import	90,062,781	89,134,029	N/A	36,310,677
Other Countries	Export	608,225	1,183,640	N/A	1,043,276
	Import	136,046,108	130,789,410	N/A	43,106,168
Trust Territory	Export	8,305,786	6,953,460	N/A	2/
	Import	733,247	931,604	N/A	2/
Total	Export	24,380,479	21,531,042	N/A	12,779,195
	Import	264,810,416	262,760,626	71,235,254	94,795,880

R = Revised

1/ Export Data not available; import data available as total only for 1st Quarter 1977.
2/ Data from Australia, New Zealand, and Trust Territory included with Other Countries.
3/ Data from Taiwan included with Hongkong.

NOTE: Total exports includes total of $3,267,890 (Low Value Commodities) not classified by countries.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 16
CONSUMER PRICE INDEX
(Fourth Quarter Calendar Year 1978 = 100)

PERIOD	ALL ITEMS	FOOD AND BEVERAGE	HOUSING	APPAREL AND UPKEEP	TRANS-PORTATION	MEDICAL CARE	ENTER-TAINMENT	OTHER GOODS AND SERVICES	ALL ITEMS LESS FOOD	COMMODITIES LESS FOOD	COMMODITIES	SERVICES	PURCHASE POWER OF CONSUMER DOLLAR
1977													
1st QTR	81.2	76.8	83.0	90.5	80.0	85.6	87.0	87.1	83.6	82.1	79.6	86.3	
2nd	82.9	78.1	83.5	96.7	83.2	85.6	91.9	89.0	85.6	83.2	82.0	86.7	
3rd	84.4	79.7	88.9	88.5	82.4	85.7	95.0	90.2	87.1	87.2	82.4	89.3	
4th	86.4	80.1	90.5	96.0	86.6	86.3	96.3	91.1	89.8	90.8	84.8	90.4	
1978													
1st QTR	89.1	85.8	90.5	96.7	86.9	97.8	97.4	92.4	91.0	91.7	88.4	92.7	
2nd	91.1	88.3	91.0	98.0	89.9	97.8	97.4	97.1	92.6	94.4	91.0	92.8	
3rd	97.8	98.7	97.2	98.0	96.0	100.2	100.7	99.0	97.4	97.4	98.1	97.1	
4th	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	1.00
1979													
1st QTR	102.4	104.0	101.6	102.6	101.6	106.2	101.9	100.7	101.9	102.3	103.0	101.4	.98

Note: The market basket for the CPI has been revised to reflect the results of a 1978 Consumer Expenditure Survey.

SOURCE: Economic Research Center, Department of Commerce, Government of Guam.

TABLE 17
SPENDABLE AVERAGE WEEKLY EARNINGS OF PRODUCTION AND NONSUPERVISORY WORKERS WITH THREE DEPENDENTS
ON PRIVATE PAYROLLS ON GUAM BY INDUSTRY

Period	Total Private Industry	Agriculture	Construction	Manufacturing	Transportation Public Utilities	Wholesale Trade	Retail Trade	Finance, Insurance & Real Estate	Services
January 1977	$130.16	$125.59	$137.15	$136.14	$178.09	$109.44		$128.81	$129.55
February	135.88	114.11	134.11	137.68	189.12	122.60		129.60	126.32
March	127.64	124.83	130.60	151.44	185.34	103.05		126.41	122.27
April	126.36	114.97	131.41	138.89	135.10	104.51		129.33	121.61
May	128.11	122.84	138.23	133.23	191.84	109.40		129.55	115.30
June	123.84	109.86	136.61	137.46	183.02	99.70		128.09	108.88
July	125.34	108.39	138.29	128.11	181.50	102.12		130.06	111.91
August	126.62	101.05	144.65	122.84	182.21	102.08		125.34	117.99
September	124.26	113.18	130.42	125.95	192.24	103.19		125.68	114.32
October	124.78	91.59	123.79	122.70	183.10	101.24		128.26	128.37
November	122.30	107.32	129.99	120.98	195.56	101.57		130.37	106.29
December	125.51	123.28	141.52	132.37	188.82	97.33		142.12	112.90
January 1978	136.12	143.27	148.68	137.61	203.72	120.18		136.47	114.32
February	139.52	130.44	151.26	137.76	190.21	N/A	N/A	137.42	131.37
March	142.67	127.60	150.27	146.69	202.95	152.99	104.83	143.43	131.06
April	144.86	129.37	159.49	150.91	204.96	156.37	104.69	141.62	128.26
May	142.66	136.62	162.70	142.35	192.90	156.65	111.48	132.61	118.76
June	143.93	137.50	160.79	139.14	201.23	157.96	113.39	137.63	109.74
July	144.77	136.21	167.74	151.12	210.66	163.60	116.40	141.45	125.52
August	150.34	121.05	162.63	142.75	208.01	164.02	140.52	141.79	132.98
September	154.37	139.41	159.36	159.42	210.60	172.76	121.42	138.43	142.54
October	162.62	138.37	169.59	156.18	210.98	172.26	114.10	138.29	154.20
November	162.90	170.34	197.50	158.21	223.37	160.71	113.83	134.77	150.97
December	159.93	160.15	194.66	158.96	217.33	160.38	133.87	139.39	146.09

Note: Before March 1978, retail and wholesale trade were combined.
Spendable earnings are calculated by taking the average weekly pay for all production or nonsupervisory jobs, both full-time and part-time, and then deducting social security (FICA) and Guam income taxes applicable to a worker with three dependents.

SOURCE: Bureau of Labor Statistics, Department of Labor, Government of Guam.

TABLE 18
GROSS AVERAGE HOURLY EARNINGS OF PRODUCTION AND NONSUPERVISORY WORKERS
ON PRIVATE PAYROLLS ON GUAM BY INDUSTRY

Period	Total Private Industry	Agriculture	Construction	Manufacturing	Transportation Public Utilities	Wholesale Trade	Retail Trade	Finance, Insurance & Real Estate	Services
January 1977	$3.70	$3.03	$3.36	$3.49	$5.23	$3.61		$3.04	$3.87
February	3.87	3.00	3.35	3.47	5.52	3.97		3.46	3.89
March	3.72	3.14	3.21	3.91	5.38	3.80		3.05	3.70
April	3.72	3.03	3.32	3.76	5.44	3.75		3.05	3.68
May	3.64	3.27	3.38	3.89	5.46	3.62		2.96	3.44
June	3.24	3.12	3.38	3.93	5.37	3.53		3.03	2.25
July	3.60	3.16	3.42	3.64	5.50	3.51		3.04	3.32
August	3.66	3.12	3.38	3.47	5.37	3.52		3.39	3.55
September	3.75	3.33	3.71	3.60	5.42	3.57		3.42	3.43
October	3.75	2.93	3.46	3.62	5.40	3.48		3.48	3.78
November	3.68	3.22	3.44	3.63	5.96	3.62		3.07	3.34
December	3.78	3.14	3.47	3.66	5.58	3.64		3.95	3.59
January 1978	3.94	3.41	3.56	3.80	6.01	4.01		3.74	3.60
February	3.97	3.42	3.58	3.75	5.77	N/A	N/A	3.20	3.91
March	3.99	3.48	3.68	4.08	5.82	4.53	3.77	3.58	3.72
April	4.02	3.46	3.91	4.25	5.80	4.86	3.63	3.34	3.70
May	4.01	3.45	4.02	4.11	5.64	4.76	3.64	3.26	3.74
June	4.10	3.50	4.15	4.07	5.91	4.78	3.55	3.33	3.72
July	4.09	3.16	4.12	4.28	5.76	4.77	3.54	3.35	4.00
August	4.31	3.53	4.13	4.12	5.69	4.71	3.79	3.49	4.20
September	4.40	3.84	4.50	4.29	5.97	4.61	3.61	3.41	4.51
October	4.39	3.72	4.21	4.40	5.91	4.65	3.76	3.94	4.44
November	4.52	3.87	4.74	4.19	6.24	4.66	3.80	3.93	4.32
December	4.38	4.15	4.72	4.60	6.13	4.34	3.82	3.32	4.20

Note: Before March 1978, retail and wholesale trade were combined.

SOURCE: Bureau of Labor Statistics, Department of Labor, Government of Guam.

TABLE 19 (a)
HOURLY EARNINGS[1] OF OFFICE WORKERS ON GUAM
DECEMBER 1978

Occupation	Number of Workers			Hourly Earings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Secretaries [2]	143	1	142	$5.32	$5.39	$4.82-5.94
Secretaries, Class B	11	-	11	4.69	4.40	-- --
Secretaries, Class C	13	-	13	5.03	4.82	-- --
Secretaries, Class D	16	-	16	4.33	4.03	3.85-4.78
Stenographers	35	-	35	4.74	4.52	4.52-5.06
Stenographers, Senior	20	-	20	4.93	4.83	4.54-5.09
Stenographers, General	15	-	15	4.48	4.52	4.02-4.52
Typists	395	6	187	4.54	4.61	4.25-4.95
Typists, Class A	291	5	84	4.70	4.72	4.52-4.95
Typists, Class B	104	1	103	4.09	4.02	4.02-4.34
Switchboard Operators	41	-	41	3.95	4.16	2.90-4.52
Switchboard Operator-Receptionists	7	-	7	3.49	3.20	-- --
Accounting Clerks	261	63	155	4.34	4.28	3.50-5.05
Accounting Clerks, Class A	151	51	73	4.86	4.83	4.26-5.35
Accounting Clerks, Class B	110	12	82	3.63	3.39	3.02-4.02
Bookkeeping-Machine Operators	8	2	6	3.98	3.93	-- --
Payroll Clerks	38	10	15	5.14	5.30	4.30-6.15
Key Entry Operators	45	3	42	4.01	4.02	3.77-4.34
Key Entry Operators, Class A	29	3	26	4.25	4.29	4.02-4.43
Key Entry Operators, Class B	16	-	16	3.57	3.65	3.35-3.77

See footnotes at end of Table 23.

TABLE 23 (3)
HOURLY EARNINGS[1] OF OFFICE WORKERS ON GUAM
DECEMBER 1977

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Secretaries [2]	168	1	167	$4.82	$4.79	$4.39-5.27
Secretaries, Class C	22	-	22	4.70	4.44	4.01-4.90
Secretaries, Class D	18	-	18	4.14	3.74	3.47-4.70
Stenographers	42	-	42	4.27	4.28	3.84-4.53
Stenographers, General	12	-	12	3.97	4.28	-- --
Stenographers, Senior	30	-	30	4.40	4.39	3.93-4.57
Typists	399	194	205	3.97	3.93	3.67-4.27
Typists, Class A	309	194	115	4.05	3.93	3.76-4.27
Typists, Class B	90	-	90	3.68	3.81	3.40-3.81
Switchboard Operators	41	3	38	3.54	3.81	2.65-3.94
Accounting Clerks	262	41	221	3.84	3.76	3.31-4.16
Accounting Clerks, Class A	153	34	119	4.23	4.05	3.76-4.42
Accounting Clerks, Class B	109	7	102	3.29	3.31	2.95-3.58
Bookkeeping-Machine Operators [2]	8	2	6	3.52	3.42	-- --
Bookkeeping-Machine Operators, Class B	7	1	6	3.53	3.36	-- --
Payroll Clerks	34	8	26	4.70	4.46	4.15-5.20
Keypunch Operators	74	5	69	3.78	3.81	3.40-3.94
Keypunch Operators, Class A	37	3	34	3.99	3.93	3.67-4.19
Keypunch Operators, Class B	37	2	35	3.58	3.81	3.25-3.94

See footnotes at end of Table 23.

TABLE 20 (a)
HOURLY EARNINGS[1] OF PROFESSIONAL AND TECHNICAL WORKERS ON GUAM
DECEMBER 1978

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Computer Systems Analysts (Business)	9	8	1	$8.44	$8.93	$7.30-9.26
Computer Operators [2]	17	11	6	5.33	5.14	4.83-5.56
Computer Operators, Class B	6	4	2	5.10	5.05	-- --
Drafters [2]	22	21	1	5.10	5.41	4.35-5.75
Drafters, Class B	14	13	1	5.01	5.27	-- --
Drafters, Class C	6	6	-	5.06	5.08	-- --
Electronics Technicians	117	115	2	6.73	6.19	5.32-7.36
Electronics Technicians, Class A	58	58	-	7.39	6.19	6.19-9.20
Electronics Technicians, Class B	41	40	1	6.47	5.50	5.32-7.83
Electronics Technicians, Class C	18	17	1	5.22	5.12	5.05-5.12

See footnotes at end of Table 23.

TABLE 20 (b)
HOURLY EARNINGS[1] OF PROFESSIONAL AND TECHNICAL WORKERS ON GUAM
DECEMBER 1977

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Computer Systems Analysts (Business)	12	11	1	$7.21	$7.26	$5.83-8.78
Computer Operators [2]	16	10	6	5.01	5.00	4.60-5.47
Computer Operators, Class B	6	3	3	4.69	4.90	-- --
Drafters [2]	18	17	1	4.80	4.89	4.47-5.32
Drafters, Class B	15	14	1	4.67	4.78	4.34-5.00
Electronics Technicians	112	110	2	6.37	5.53	5.06-7.27
Electronics Technicians, Class A	55	55	-	6.97	6.08	5.53-8.66
Electronics Technicians, Class B	47	46	1	5.95	5.42	4.96-7.03
Electronics Technicians, Class C	10	9	1	5.02	5.04	-- --

See footnotes at end of Table 23.

TABLE 21 (a)
HOURLY EARNINGS[1] OF MAINTENANCE, TOOL ROOM, AND POWER PLANT WORKERS ON GUAM
DECEMBER 1978

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Maintenance Carpenters, Class A	82	82	-	$6.71	$6.95	$5.80-8.11
Maintenance Carpenters, Class B	8	8	-	4.18	4.19	-- --
Maintenance Electricians, Class A	153	153	-	7.75	8.13	7.53-8.43
Maintenance Electricians, Class B	44	44	-	6.18	6.35	5.46-7.22
Maintenance Painters, Class A	105	105	-	7.23	8.11	6.95-8.11
Maintenance Painters, Class B	9	9	-	4.93	4.72	-- --
Maintenance Mechanics (Machinery), Class A	37	37	-	6.54	6.38	5.69-7.53
Maintenance Mechanics (Motor Vehicles), Class A	114	114	-	7.37	7.83	6.17-8.43
Maintenance Mechanics (Motor Vehicles), Class B	25	25	-	5.53	4.76	4.43-7.22
Maintenance Pipefitters, Class A	38	38	-	7.24	7.83	5.69-8.43
Maintenance Pipefitters, Class B	41	41	-	5.36	4.43	4.43-6.95
Maintenance Sheet-metal Workers, Class A	35	35	-	8.10	8.43	7.83-8.43
Maintenance Boilermakers, Class A	24	24	-	8.08	8.11	7.82-8.11
Maintenance Plumbers, Class A	32	32	-	6.98	7.53	5.80-8.11
Heavy Equipment Repairers, Class A	119	119	-	6.11	6.05	5.27-6.05
Welders, Class A	92	92	-	6.60	7.23	5.72-8.43
Maintainer, General Utility	86	86	-	4.13	4.07	3.58-4.47
Maintenance Trades Helpers	64	64	-	4.40	3.92	3.71-4.50
Stationary Engineers	22	22	-	6.72	8.76	4.05-8.76

See footnotes at end of Table 23.

TABLE 21 (b)
HOURLY EARNINGS[1] OF MAINTENANCE, TOOL ROOM, AND POWER PLANT WORKERS ON GUAM
DECEMBER 1977

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Maintenance Carpenters, Class A	82	82	-	$6.19	$6.39	$5.13-7.46
Maintenance Carpenters, Class B	14	14	-	3.97	3.93	-- --
Maintenance Electricians, Class A	164	164	-	6.98	7.48	6.93-7.76
Maintenance Electricians, Class B	50	50	-	5.37	5.85	4.05-6.65
Maintenance Painters, Class A	103	103	-	6.59	7.46	6.39-7.46
Maintenance Painters, Class B	14	14	-	4.63	3.93	-- --
Maintenance Mechanics (Machinery), Class A	43	43	-	6.01	6.16	5.41-6.68
Maintenance Mechanics (Motor Vehicles), Class A	128	128	-	5.99	5.09	4.27-7.76
Maintenance Mechanics (Motor Vehicles), Class B	31	31	-	5.14	4.36	3.67-6.65
Maintenance Pipefitters, Class A	37	37	-	6.64	7.21	5.13-7.76
Maintenance Pipefitters, Class B	37	37	-	4.77	3.67	3.67-6.39
Maintenance Sheet-metal Workers, Class A	37	37	-	7.27	7.48	6.93-7.76
Maintenance Boilermakers, Class A	20	20	-	7.35	7.46	7.14-7.46
Maintenance Plumbers, Class A	36	36	-	6.13	6.93	4.61-7.46
Maintenance Plumbers, Class B	10	10	-	5.35	5.39	-- --
Heavy Equipment Repairers, Class A	111	111	-	4.74	4.00	3.31-6.93
Welders, Class A	98	98	-	5.43	5.07	3.17-7.76
Welders, Class B	14	14	-	5.51	6.13	4.42-6.39
Maintainer, General Utility	103	103	-	3.71	3.58	3.25-3.84
Maintenance Trades Helpers	66	65	1	3.66	3.18	2.65-4.29

See footnotes at end of Table 23.

TABLE 22 (a)
HOURLY EARNINGS[1] OF MATERIAL MOVEMENT AND CUSTODIAL WORKERS ON GUAM
DECEMBER 1978

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Truckdrivers [2 3]	319	319	-	$5.93	$6.05	$4.70-7.45
Truckdrivers, Light Truck	27	27	-	4.17	3.45	3.28-4.12
Truckdrivers, Medium Truck	39	39	-	4.69	4.25	3.85-4.62
Truckdrivers, Heavy Truck	84	84	-	5.33	5.25	4.70-5.25
Warehousemen	229	227	2	4.79	4.83	3.28-6.78
Shipping Packers	17	17	-	3.80	3.30	2.80-4.10
Forklift Operators	23	23	-	5.12	4.44	3.72-6.35
Guards [2]	127	124	3	3.15	2.80	2.75-3.39
Guards, Class B	125	122	3	3.11	2.80	2.75-3.25
Janitors, Porters, and Cleaners	408	244	164	3.83	3.84	2.95-4.34

See footnotes at end of Table 23.

TABLE 22 (b)
HOURLY EARNINGS[1] OF MATERIAL MOVEMENT AND CUSTODIAL WORKERS ON GUAM
DECEMBER 1977

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Truckdrivers [2 3]	313	313	-	$5.25	$5.21	$3.78-6.85
Truckdrivers, Light Truck	29	29	-	4.26	3.67	3.33-5.80
Truckdrivers, Medium Truck	38	38	-	4.47	3.84	3.63-6.49
Truckdrivers, Heavy Truck	82	82	-	4.14	4.00	3.60-4.10
Truckdrivers, Tractor-Trailer	89	89	-	6.04	7.16	4.10-7.16
Warehousemen	291	283	8	4.16	3.54	2.75-5.80
Shipping Packers	18	18	-	3.51	3.11	2.46-3.47
Laborers	254	242	12	4.60	4.84	4.84-5.02
Forklift Operators	31	31	-	4.31	3.54	3.42-5.85
Guards [2]	162	149	13	2.75	2.35	2.35-2.98
Guards, Class B	160	147	13	2.72	2.35	2.35-2.94
Janitors, Porters, and Cleaners	433	270	163	3.33	3.18	2.74-3.58

See footnotes at end of Table 23.

TABLE 23 (a)
HOURLY EARNINGS[1] OF GENERAL CONSTRUCTION WORKERS ON GUAM
DECEMBER 1978

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Carpenters, Class A	1,144	1,144	-	$3.95	$3.28	$3.03-5.80
Cement Masons, Class A	377	377	-	3.90	3.30	3.05-5.80
Electricians (Inside Wirer), Class A	78	78	-	4.55	4.00	3.49-6.05
Construction Trades Helpers	11	11	-	3.43	3.03	-- --
Heavy Equipment Operators	230	230	-	5.53	6.05	4.52-6.05
Construction Laborers	126	126	-	3.76	3.92	2.90-4.30
Sheet-metal Workers, Class A	62	62	-	5.80	5.80	5.80-5.80

[1] Excludes premium pay for overtime and for work on weekends, holidays, and late shifts. Incentive payments, such as those resulting from piecework, production bonuses, and commission systems, are included in the wages reported; nonproduction bonuses are excluded. Cost-of-living allowances are considered as part of the worker's regular pay. Hourly earnings reported for salaried workers are derived from regular salaries divided by the corresponding standard hours of work. The wages of learners, apprentices, and handicapped workers are excluded. The mean is computed for each job by totaling the earnings of all workers and dividing by the number of workers. The median designates position-half of the workers receive the same or more and half receive the same or less than the rate shown. The middle range is defined by two rates of pay: a fourth of the workers earn the same or less than the lower of these rates and a fourth earn the same or more than the higher rate.

[2] Includes workers other than those presented separately.

[3] Includes all drivers regardless of size and type of truck operated.

SOURCE: Bureau of Labor Statistics, U.S. Department of Labor.

TABLE 23 (b)
HOURLY EARNINGS[1] OF GENERAL CONSTRUCTION WORKERS ON GUAM
DECEMBER 1977

Occupation	Number of Workers			Hourly Earnings (all workers)[1]		
	All	Men	Women	Mean	Median	Middle Range
Carpenters, Class A	650	650	-	$3.05	$3.03	$3.03-3.05
Cement Masons, Class A	212	212	-	3.32	3.05	3.05-3.05
Electricians (Inside Wirers), Class A	77	77	-	3.25	3.22	3.22-3.22
Heavy Equipment Operators	274	274	-	4.13	3.84	3.24-4.16
Construction Laborers	122	122	-	2.72	2.40	2.40-3.03
Plumbers, Class A	101	101	-	3.22	3.20	3.20-3.20
Sheet-metal Workers, Class A	40	40	-	3.23	3.12	3.12-3.42

See footnotes at end of Table 23(a).

TABLE 24

POPULATION OF GUAM

	September 1975	March 1977	July 1978
Local Residents 1/	76,200	80,700	84,700 2/
Uniformed Military	10,900	10,100	9,750 R
Military Dependents	11,500	10,100	9,200
Stateside Hire DOD Employees and Dependents	1,400	1,300	1,300
Temporary Aliens	5,700	5,100	5,000
TOTAL	105,700	107,300	109,950

R = Revised

1/ Local residents are all persons except visitors and the other specified categories.
2/ Preliminary estimate by the Economic Research Center, Department of Commerce.

SOURCE: Bureau of Labor Statistics, Department of Labor, Government of Guam;
ComNavMar, Guam;
U.S. Immigration and Naturalization Services;
Department of Commerce, Government of Guam.

TABLE 25
ACTIVE DUTY MILITARY
PERSONNEL AND THEIR DEPENDENTS: January 1976-May 1979

	January 1976	July 1976	January 1977	July 1977	January 1978	July 1978 R	May 1979
Active Duty Personnel							
Navy	6,021	6,015	5,726	6,223	5,011	6,278	5,956
Air Force	4,131	3,999	3,577	3,561	3,155	2,956	3,405
Army	99	95	73	75	85	12	0
Marines	341	341	365	361	780	377	394
Coast Guard	96	144	138	137	133	126	133
TOTAL	10,688	10,594	9,879	10,357	9,164	9,749	9,888
Dependents							
Navy	5,687	5,732	4,118	5,172	4,260	4,790	4,658
Air Force	5,765	5,449	5,204	5,025	4,839	4,172	4,570
Army	173	177	146	123	142	28	0
Coast Guard	96	80	106	128	125	122	150
Marines	90	82	58	78	221	92	69
TOTAL	11,811	11,520	9,632	10,527	9,587	9,204	9,447
GRAND TOTAL	22,499	22,114	19,511	20,884	18,751	18,953	19,335

R = Revised
SOURCE: Commander Naval Forces Marianas.

TABLE 26
VITAL STATISTICS

Events	1977	Total 1978	1st QTR 1978	2nd QTR 1978	3rd QTR 1978	4th QTR 1978	1st QTR 1979R	2nd QTR 1979
Births	3,007	2,666	625	609	673	759	692	690
Legitimate	2,512	2,212	508	509	558	637	575	549
Illegitimate	495	454	117	100	115	122	117	141
Deaths	380	450	97	101	114	138	110	32
Fetal	53	37	6	8	11	12	10	7
Neonatal	29	28	5	9	4	10	2	7
Infant	46	19	5	5	3	6	3	2
Maternal	0	0	0	0	0	0	0	0
Marriages	1,738	1,584	343	463	405	373	426	442
Divorces	315	302	51	61	84	106	93	81
Annulments	16	21	5	9	4	3	2	14

R = Revised

SOURCE: Department of Public Health and Social Services, Government of Guam.

TABLE 27
PUBLIC ASSISTANCE -- EXPENDITURES
(DOLLARS)

PERIOD	OAA	AB	AFDC	APTD	GA	TOTAL	TITLE XIX
1977	508,505	9,917	2,851,040	157,081	54,369	3,580,912	1,874,010
1978	549,421	15,031	3,089,868	188,173	69,524	3,912,017	1,340,705
January	43,787	973	265,493	14,285	5,091	329,629	
February	43,689	1,018	265,546	14,661	5,212	330,126	
March	44,880	1,097	267,945	14,982	5,970	334,874	
April	45,611	1,262	266,103	15,351	6,266	334,593	
May	45,831	1,349	259,856	15,216	6,150	328,402	
June	46,340	1,208	259,677	15,588	5,793	328,606	
July	45,817	1,208	251,039	15,440	5,781	319,285	
August	46,152	1,403	251,406	15,993	5,719	320,673	
September	46,140	1,391	254,080	16,638	5,451	323,700	
October	46,175	1,401	249,653	16,497	5,896	319,622	
November	47,221	1,323	248,326	16,555	6,270	319,695	
December	47,778	1,398	250,744	16,967	5,925	322,812	
1979							
January	47,927	1,398	251,444	16,938	5,955	323,662	
February	48,560	1,323	257,400	16,829	5,910	330,022	
March	49,784	1,323	257,701	16,639	6,055	331,502	
April	49,173	1,195	253,814	16,345	6,930	327,457	
May	50,368	1,195	257,621	16,299	6,720	332,203	
June	51,003	1,195	263,337	16,343	7,020	338,898	1,375,563 1/

Note: Does not include administrative costs.
1/ - January through June 1979

SOURCE: Department of Public Health and Social Services, Government of Guam.
Department of Administration, Government of Guam.

Definition of Categorical Codes:

AFDC -- Aid to Families with Dependent Children
APTD -- Aid to the Permanently and Totally Disabled
GA -- General Assistance
OAA -- Old Age Assistance
AB -- Aid to the Blind
TITLE XIX -- Medicaid

TABLE 28
PUBLIC ASSISTANCE -- NUMBER OF RECIPIENTS

PERIOD	FINANCIAL						MEDICAL PAYMENTS (Includes non-cost sharing and cost sharing recipients)*				
	OAA	AB	AFDC	AFTD	GA	TOTAL 2/	OAA	AB	AFDC	APTD	TOTAL
1977 1/	626	12	4,577	196	58	5,469	496	6	878	69	1,449
1978 1/	653	17	4,721	212	72	5,676	358	6	590	70	1,024
January	643	13	4,955	199	66	5,876	407	9	758	73	1,247
February	639	14	4,941	203	69	5,866	405	8	749	81	1,243
March	647	15	4,932	204	78	5,876	398	8	719	75	1,200
April	657	17	4,898	209	80	5,861	403	8	720	81	1,212
May	657	18	4,817	208	78	5,778	396	8	684	80	1,168
June	657	16	4,797	212	71	5,753	376	7	667	83	1,133
July	650	16	4,617	209	71	5,563	356	6	542	77	981
August	653	19	4,588	217	68	5,545	344	5	519	72	940
September	651	18	4,596	224	66	5,555	284	2	396	54	736
October	650	18	4,503	220	72	5,463	297	2	433	59	791
November	663	17	4,482	220	76	5,458	310	3	434	55	800
December	672	17	4,531	224	71	5,515	325	3	456	55	839
1979											
January	674	17	4,511	224	73	5,499	324	3	486	56	869
February	680	16	4,606	221	73	5,596	332	3	468	55	858
March	700	16	4,573	219	76	5,584	346	3	505	57	911
April	690	15	4,559	216	85	5,565	335	3	509	58	905
May	705	15	4,592	214	87	5,613	338	3	570	62	973
June	712	15	4,645	213	92	5,677	310	3	548	57	918

Definition of Categorical Codes:

AFDC -- Aid to Families with Dependent Children
APTD -- Aid to the Permanently and Totally Disabled
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* Previously this table included only non-cost sharing recipients. A cost sharing recipient pays for part of the medical bill.
1/ Average number of recipients during the year.
2/ Total may not add up due to rounding.
SOURCE: Department of Public Health and Social Services, Government of Guam.

TABLE 29
FOOD STAMPS

Period	Participation in Food Stamp Program		Food Stamp Purchase Amount and Bonus (dollars)		
	Households	Persons	Total 1/	Purchase 2/	Bonus 3/
1977	4,028 4/	22,756 4/	14,784,547	4,279,308	9,505,239
1978	3,526 4/	19,098 4/	13,254,356	4,923,814	8,330,542
January 1978	3,702	20,652	1,154,279	409,860	744,419
February	3,756	20,726	1,161,108	417,284	743,824
March	3,723	20,537	1,149,575	419,508	730,067
April	3,673	20,288	1,131,669	419,500	712,169
May	3,638	20,057	1,116,386	419,673	696,713
June	3,536	19,421	1,082,490	408,665	673,825
July	3,379	19,567	1,084,515	391,313	693,202
August	3,277	17,915	1,046,866	386,548	660,318
September	3,539	18,320	1,140,206	438,029	702,177
October	3,469	18,009	1,108,816	428,758	680,058
November	3,413	17,338	1,082,353	417,869	664,484
December P/	3,204	17,340	996,093	366,807	629,286
Janury 1979 R/	3,193	17,080	*	*	708,203
February R/	3,240	17,345	*	*	723,166
March R/	3,292	17,265	*	*	795,156
April P/	3,202	17,327	*	*	852,218
May P/	3,204	17,342	*	*	899,513
June P/	3,203	17,333	*	*	914,365

* As of January 1979, the purchase of Food Stamps was eliminated. All coupons issued are now bonus.

P/ - Preliminary estimates.
R/ - Revised.
1/ - Total value of Food Stamps to recipients available for purchase of food.
2/ - Amount paid for by recipients.
3/ - Bonus or free coupons given to recipients.
4/ - Monthly Average.

SOURCE: Department of Public Health and Social Services, Government of Guam.